SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

3235-0104

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OMB Number:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 193	34
or Section 30(h) of the Investment Company Act of 1940	

1. Name and Address of Reporting Person <u>Flagship Pioneering Fund V</u> <u>General Partner LLC</u>	" Requiri	of Event ng Statement /Day/Year) /2024	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Foghorn Therapeutics Inc.</u> [ FHTX ]							
(Last) (First) (Middle) 55 CAMBRIDGE PARKWAY, SU 800E	ITE		4. Relationship of Rep Issuer (Check all applicable) Director Officer (give title below)	orting X		wner	Fileo 6. In	d (Month/Day/ dividual or Joi eck Applicable Form filed b	nt/Group Filing	
(Street) CAMBRIDGE MA 02142							x	Person Form filed to Reporting F	by More than One Person	
(City) (State) (Zip)										
4. Title of Coourity (Instr. 4)	Table I - N	lon-Deriva	ative Securities Ber		-	1	4 14	hune of Indian	t Donoficial	
1. Title of Security (Instr. 4)			2. Amount of Securitie Beneficially Owned (In 4)		3. Owne Form: D (D) or In (I) (Instr.	irect direct		ture of Indired ership (Instr. {		
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration Day/ (Month/Day/	ate	3. Title and Amount of S Underlying Derivative S 4)			or Exercise Fo Price of Di Derivative or		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr	
	Date Exercisable	Expiration Date	Title		unt or ber of es			or Indirect (I) (Instr. 5)	Ownership (Instr. 5)	
Pre-Funded Warrants to purchase Common Stock	(1)	(1)	Common Stock	1,81	4,915(1)	0.00	01	Ι	By Flagship Pioneering Fund VII, L.P. <sup>(2)</sup>	
1. Name and Address of Reporting Person Flagship Pioneering Fund V Partner LLC										
(Last) (First) 55 CAMBRIDGE PARKWAY, SU	(Middle) ITE 800E									
(Street) CAMBRIDGE MA	02142									
(City) (State)	(Zip)									
1. Name and Address of Reporting Perso <u>Flagship Pioneering Fund V</u>										
(Last) (First) 55 CAMBRIDGE PARKWAY, SU	(Middle) ITE 800E									
(Street) CAMBRIDGE MA	02142									
(City) (State)	(Zip)									

Explanation of Responses:

1. On May 22, 2024, pursuant to an underwritten public offering by the Issuer, Flagship Pioneering Fund VII, L.P. ("Flagship Fund VII") acquired pre-funded warrants (the "Pre-Funded Warrants") to purchase 1,814,915 shares of Common Stock at a purchase price of \$5.5099 per Pre-Funded Warrant. The Pre-Funded Warrants are immediately exercisable and do not have an expiration date; however, a holder of Pre-Funded Warrants may not exercise the Pre-Funded Warrant if the holder, together with its affiliates, would beneficially own more than 9.99% of the number of shares of Common Stock outstanding immediately after giving effect to such exercise.

2. Securities held by Flagship Fund VII. Flagship Pioneering Fund VII General Partner LLC ("Flagship Fund VII GP") is the general partner of Flagship Fund VII. Flagship Pioneering, Inc. ("Flagship Pioneering") is the manager of Flagship Fund VII GP. Noubar B. Afeyan, Ph.D. is the CEO and sole stockholder of Flagship Pioneering. Each of the reporting persons except Flagship Fund VII disclaims beneficial ownership of such shares except to the extent of his or its pecuniary interest therein, if any.

Flagship Pioneering Fund VII General Partner LLC, By: Flagship Pioneering, Inc., its manager, By: /s/ Noubar B. Afeyan, PhD., Chief Executive Officer	<u>05/24/2024</u>
Flagship Pioneering FundVII, L.P., By: FlagshipPioneering Fund VIIGeneral Partner LLC, itsgeneral partner, By:Flagship Pioneering, Inc.,its manager, By: /s/Noubar B. Afeyan, PhD.,Chief Executive Officer	<u>05/24/2024</u>
** Signature of Reporting Person	Date

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.